Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG UBS AG		
Name of Transferee	Name of Transferor	
Name and Address where notices	Court Claim # (if known): 59233	
to transferee should be sent:	Date Claim Filed: October 30, 2009	
Credit Suisse AG	Amount of Claim: -	
1 Madison Avenue	Portion of Claim Transferred (see	
New York, NY 10010 Attn: Allen Gage	Schedule I): Evidence of Transfer of Claim, Schedule	
Phone: (212) 538-9137	Phone:	
Last Four Digits of Acct #:	Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:		
Last Four Digits of Acct #:		
I declare under penalty of perjury that the informati the best of my knowledge and belief.	on provided in this notice is true and correct to	
By: Transferee/Transferee's Agent	Date: June 22, 2010	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG ("<u>Transferor</u>") unconditionally and irrevocably transferred to Credit Suisse AG ("<u>Transferee</u>") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "<u>Debtor</u>"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 15th day of April 2010.

UBS AG

Name: Hugo Koller

Title: Director

Name: Jean-Claude Besson

Title: Associate Director

CS, ZH 1/2 15.4.2010

SCHEDULE I

<u>Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:</u>

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0328873681	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 40'000.00 out of CHF 140'000.00

CS, ZH 2/2 15.4.2010